

HW & Co.[®]

CPAs & Advisors

Audit | Tax | Business Advisory



Conversations That Change EverythingSM

CLEVELAND | COLUMBUS | MENTOR

Let's start with a conversation...

HW&Co.
CPAs & Advisors



Let's talk about the challenges.

By taking the time to listen to you, we get to know your business inside and out ... its history, present status and most importantly, your vision for the future.

Our clients rely on us for the insight, focus and experience our CPAs and advisors bring to the table. Our greatest strength is not just our technical expertise, but our ability to listen to our clients and truly understand their challenges.

**We believe there is power behind these conversations ...
a power that can change everything.**

Construction & Real Estate | Entrepreneurs | Healthcare | Manufacturing & Distribution
Nonprofit Organizations | Private Equity | Professional Service Firms | Technology



Accounting & Assurance

In order to make the best decisions for your organization, you need to have a clear and accurate financial picture. Our team of accounting and assurance professionals provides solid financial advice, giving you a foundation for developing strategy and tactics.

AUDITS | REVIEWS | COMPILATIONS
AGREED-UPON PROCEDURES | INTERIM CFO SERVICES
SPECIALIZED AUDITS: HUD • ERISA • UGG



Tax Planning & Strategies

Successful tax planning is critical to your financial goals, yet constantly changing tax laws make that a challenge. Clients depend on our tax group to deliver solutions and help make sense of it all.

PLANNING | STRATEGIES | COMPLIANCE

Since 1990 our dedicated CPAs and advisors have been serving for-profits and nonprofits throughout Ohio and across the United States.



Business Advisory

HW&Co. offers a full array of Business Advisory services to all types of organizations: privately-held companies, family-owned businesses and nonprofits. We are focused on helping organizations function more efficiently, make better decisions and prepare for what lies ahead.



Healthcare Consulting

Medicare and Medicaid experts prepare cost reports and consult on revenue cycle and reimbursement issues



Mergers & Acquisitions

Professionals help maximize value and minimize risk during the M&A process



Litigation Support

Experienced professionals provide representation in settlement negotiations and forensic testimony



Valuations

Certified experts assess value on a broad range of businesses for a variety of purposes



Fraud & Forensic

Certified professionals help with fraud prevention and detection

Nonprofit Organizations

Nonprofit is a tax status, not a business model



HW & Co.[®]

CPAs & Advisors

www.hwco.com

HW&Co. possesses up-to-date industry knowledge impacting nonprofit organizations. Our team monitors industry developments allowing you to focus on your mission.

Many members of our team dedicate their time to a variety of nonprofit organizations. These commitments allow for a first-hand understanding of the challenges nonprofit organizations face.

We believe there is power in conversation; a power that can change everything. Let's Talk...

CLEVELAND | COLUMBUS | MENTOR





Accounting & Assurance

- * Agreed-Upon Procedures
- * Audits, Reviews & Compilations
- * Employee Benefit Plan Audits
- * Audits in Compliance with Government Standards



Tax Planning & Strategies

- * Compliance
- * Entity Structuring
- * Unrelated Business Income Tax (UBIT)



Consulting

- * Contracted CFO & Bookkeeping Services
- * Internal Control Reviews
- * Transaction Advisory

Why HW&Co.?

HW&Co. takes a personal approach when getting to know your nonprofit. We understand your organization may share similar challenges faced by for-profit businesses, as well as unique regulatory and operational concerns.

We pride ourselves on our ability to listen to our clients. Our advisors get to know your specific challenges as an organization. This allows us to use our expertise and develop innovative solutions that assist your organization in achieving its mission.

Our clients include:

- * Affordable Housing
- * Arts and Cultural
- * Behavioral Health Agencies
- * Foundations
- * Healthcare
- * Social Service



Conversations That Change EverythingSM

Helen Weeber, CPA

Director, HW Nonprofit Advisors
weeber@hwco.com
877.FOR.HWCO



Let's get the conversation started & begin
creating a customized solution for you.

HW & Co.[®]

CPAs & Advisors

**Start your
conversation...**

Cleveland

23240 Chagrin Boulevard
Suite 700
Cleveland, Ohio 44122
216.831.1200

Columbus

460 Polaris Parkway
Suite 300
Westerville, Ohio 43082
614.794.8710

Mentor

8800 Tyler Boulevard
Mentor, Ohio 44060 440.951.1777

www.hwco.com
877.FOR.HWCO

